# **Exhibit C**

### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

## IN RE GOOGLE DIGITAL ADVERTISING ANTITRUST LITIGATION

No. 21-md-3010 (PKC)

This Stipulation Relates To:

THE STATE OF TEXAS, et al.,

Plaintiffs,

- against -

No. 21-CV-6841 (PKC)

GOOGLE LLC,

Defendant.

# SECOND STIPULATION AND [PROPOSED] ORDER REGARDING STATE PLAINTIFFS' STATE LAW CLAIMS

Defendant Google LLC (*Google*) and Plaintiffs State of Texas, State of Alaska, State of Arkansas, State of Florida, State of Idaho, State of Indiana, Commonwealth of Kentucky, State of Louisiana, State of Mississippi, State of Missouri, State of Montana, State of Nevada, State of North Dakota, Commonwealth of Puerto Rico, State of South Carolina, State of South Dakota, and State of Utah (collectively *State Plaintiffs*; the State Plaintiffs and Google combined are the *Parties*) stipulate as follows:

WHEREAS, paragraphs 546 through 602 (Count V) of State Plaintiffs' Third Amended Complaint (ECF No. 195)(*TAC*) describe State Plaintiffs' state antitrust claims;

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WHEREAS, on September 13, 2022, the Court issued its Opinion and Order on Google's Motion to Dismiss Counts I Through IV of the States' Third Amended Complaint (ECF No. 308, the *Opinion and Order*);

WHEREAS, on November 18, 2022, the Court issued Pre-Trial Order No. 4, ordering State Plaintiffs and Google to meet and confer on a stipulation as to the effect of the Opinion and Order on any of the State Plaintiffs' state law claims and to report to the Court within 21 days (*see* ECF No. 392, ¶ 4);

WHEREAS, on December 9, 2022, pursuant to Pre-Trial Order No. 4, the Parties submitted a stipulation (the *First Stipulation*) to the Court regarding the effect of the Opinion and Order on any of the State Plaintiffs' state law claims (*see* ECF No. 415);

WHEREAS, paragraph 2 of the First Stipulation stated that, "[a]ny state law antitrust claim is deemed dismissed to the extent that it is based on conduct alleged to serve as a basis for a federal antitrust claim that the Opinion and Order dismissed";

WHEREAS, on December 14, 2022, the Court so ordered the Parties' First Stipulation, and in so doing, added the following proviso: "[b]y February 24, 2023, the parties shall submit a stipulation describing with particularity, the claims or portions of claims governed by paragraph 2 [of the First Stipulation]," (ECF No. 417, at 3); and

NOW THEREFORE, the Parties, through their respective counsel, hereby stipulate as follows:

1. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195)TAC based on allegations that the Network Bidding Agreement between Google and Meta Platforms, Inc. (f/k/a as Facebook) constitutes an illegal contract, combination or conspiracy, such claim is hereby deemed dismissed.

- 2. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195)TAC based on allegations that Google's use of Encrypted User IDs constitutes monopolization or attempted monopolization, such claim is deemed to have failed to allege that such conduct is anticompetitive in the markets alleged in the TAC.
- 3. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195)TAC based on allegations that the effects of Google's use of Dynamic Allocation ("DA") constitutes monopolization or attempted monopolization on markets for publisher ad servers, large-advertiser buying tools, and/or small-advertiser buying tools, such claim is deemed to have failed to allege that such conduct is anticompetitive.
- 4. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195)TAC based on allegations that the effects of Google's use of Enhanced Dynamic Allocation ("EDA") constitutes monopolization or attempted monopolization on markets for publisher ad servers, large-advertiser buying tools, and/or small-advertiser buying tools, such claim is deemed to have failed to allege that such conduct is anticompetitive.
- 5. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195) TAC based on allegations that the effects of Google's use of Dynamic Revenue Share ("DRS") constitutes monopolization or attempted monopolization on markets for publisher ad servers, large-advertiser buying tools, and/or small-advertiser buying tools, such claim is deemed to have failed to allege that such conduct is anticompetitive.
- 6. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195)-TAC based on allegations that the effects of Google's use of Reserve Price Optimization ("RPO") constitutes monopolization or attempted monopolization, such claim is deemed to have failed to allege that such conduct is anticompetitive in the markets alleged in the TAC.

Commented [A1]: Google: This language is meant to ensure that the State Plaintiffs aren't agreeing that Judge Castel's opinion forecloses plaintiffs from claims beyond those asserted in plaintiffs' complaint. To be clear, we have no present intention of asserting this claim as to any market.

- 7. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195)—TAC based on allegations that Google's use of Exchange Bidding constitutes monopolization or attempted monopolization, such claim is deemed to have failed to allege that such conduct is anticompetitive in the markets alleged in the TAC.
- 8. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195) TAC based on allegations that Google's use of Accelerated Mobile Pages ("AMP") constitutes monopolization or attempted monopolization, such claim is deemed to have failed to allege that such conduct is anticompetitive in the markets alleged in the TAC.
- 9. To the extent that any State Plaintiff alleges a state antitrust claim in the Third Amended Complaint (ECF No. 195) TAC based on allegations that Google's use of Privacy Sandbox constitutes monopolization or attempted monopolization, such claim is deemed to be unripe for determination.
- 10. To the extent that any State Plaintiff alleges in the <u>TAC\_Third\_Amended Complaint</u> (ECF\_No. 195)—a state antitrust claim based on allegations that Google's use of <u>Dynamic AllocationDA</u>, Google's use of <u>Dynamic Revenue ShareRS</u>, Google's combined use of <u>Dynamic DA\_Allocation</u> and <u>Dynamic Revenue ShareRS</u> constitutes monopolization or attempted monopolization, such claim is deemed to have failed to allege such conduct has continuing adverse effects.
- 11. <u>As a result of the Opinion and Order, No State Plaintiff will pursue any state antitrust</u> elaim described in paragraphs 1 through 10 of this Stipulation. Nno State Plaintiff has asserted or will further pursue any claim in this litigation that assert that Google's use of Encrypted User IDs, DA, EDA, DRS, RPO, Exchange Bidding, and AMP, or Privacy Sandbox violates any state antitrust law other than those prohibiting monopolization or attempted monopolization. It is expressly

Commented [A2]: Because Privacy Sandbox was dismissed for lack of ripeness and not on the merits, it should not be included in here. Also, as to DRS and DA, Judge Castel found that they were anticompetitive in the exchange market, so they shouldn't be included here.

understood that this stipulation expressly does not address apply to whether the State Plaintiffs may seek and/or obtain get-discovery on Google's use of Encrypted User IDs, DA, EDA, DRS, RPO, Exchange Bidding, and AMP, This stipulation does

#### IT IS SO STIPULATED.

Dated: February 24, 2023

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### PURSUANT TO STIPULATION, IT IS SO ORDERED.

Date:	
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